



Filing ID #10024666

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mariah Nicole Phillips
Status: Congressional Candidate
State/District: TN04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 09/24/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Americans Fund Portfolio A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Americans Funds Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		
AMG Managed Fairpoint Mid-Cap [MF]		\$1,001 - \$15,000	Tax-Deferred		
BRown Capital FUND [MF]		\$1,001 - \$15,000	Tax-Deferred		
Cohen & Steers Real Estate [MF]		\$1,001 - \$15,000	Tax-Deferred		
Deutsche Enhanced Commodity [MF]		\$1,001 - \$15,000	Tax-Deferred		
FMI International Fund Institutional [MF]		\$1,001 - \$15,000	Tax-Deferred		
New World Fund Class f-l [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwest Insurance [WU]		\$500,001 - \$1,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Northwest Insurance 55-life [WU]		\$500,001 - \$1,000,000	None		
Northwest Insurance T8o [BA]	SP	\$500,001 - \$1,000,000	None		
Oakmark International Small Cap Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Oakmark Select Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
PIMCO Income Fund Class P [MF]		\$1,001 - \$15,000	Tax-Deferred		
Starbucks Corporation (SBUX) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$201 - \$1,000
Vangaurd Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Target Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
starbucks	wages	\$269.00	\$2,567.00
rutherford co board of ed	salary	\$.00	\$39,159.00
Vanderbilt University	spouse salary	\$6,905.00	\$12,145.00
middle tennessee state university	spouse salary	\$4,535.00	\$9,359.00
hank williams jr enterprises	spouse salary	\$13,250.00	\$26,500.00
GEP talent services	spouse wages	N/A	\$952.00
GEP CENEX, LLC	spouse salary	N/A	\$438.40

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase Bank	April 2006	Mortgage	\$100,001 - \$250,000
	Federal Student Loans	December 2016	Student Loans	\$15,001 - \$50,000
SP	Kia Automotive	1/17	Car payment	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Teacher	Rutherford county Schools
Barista	Starbucks Coffee

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mariah Nicole Phillips , 09/24/2018